

ADULT PREVENTIVE SERVICES - REVIEWER TOOL

	15 yr	18 yr	21 yr	24 yr	25 yr	30 yr	35 yr	40 yr	45 yr	50 yr	55 yr	60 yr	64 yr	65 yr	70 yr	74 yr	75 yr	80 yr		
A. Initial Health Assessments (IHA) Includes H&P and IHEBA																				
1. H&P																				
2. IHEBA		SHA - ADULT									SHA - SENIOR									
B. Periodic Health Evaluation according to USPSTF		RA																		
C. Subsequent IHEBA		SHA - ADULT									SHA - SENIOR									
D. Adult Preventive Care Screenings																				
1. Abdominal Aneurysm Screening																			IF AN "EVER SMOKER" (B)	
2. Alcohol Misuse: Screening and Behavioral Counseling		RA & SCREEN (B)																		
3. Breast Cancer Screening													BIENNIAL SCREENING (B)							
4. Cervical Cancer Screening													CYTOLOGY (PAP) EVERY 3 YR (A)							
													CYTOLOGY + HPV COTEST EVERY 5 YEARS (A)							
5. Colorectal Cancer Screening													SCREEN (A)							
6. Depression Screening		RA & SCREEN (B)																		
7. Diabetic Screening													RA & SCREEN (B)							
a. Comprehensive Diabetic Care													CLINICAL AND BEHAVIORAL INTERVENTIONS (B)							
8. Dyslipidemia Screening													RA & SCREEN (B)							
9. Folic Acid Supplementation		DAILY SUPPLEMENT, 400 to 800 µg (A)																		
10. Hepatitis B Screening		RA & SCREEN (B)																		
11. Hepatitis C Screening		RA & SCREEN (B)									BORN 1945-1965, TEST ONCE; RA (B)					RA & SCREEN (B)				
12. High Blood Pressure Screening		RA & SCREEN (A)																		
13. HIV Screening		RA & SCREEN (A)													RA (B)					
14. Intimate Partner Violence Screening		RA & SCREEN																		
15. Lung Cancer Screening													ANNUAL LOW-DOSE CT (30 YR SMOKING HISTORY/QUIT WITHIN LAST 15 YR) (B)							
16. Obesity Screening		RA (B)																		
17. Osteoporosis Screening													IF ≥ 9.3% 10-YEAR FRACTURE RISK (B)		SCREEN (B)					
18. Sexually Transmitted Infection (STI) Screening including Chlamydia, Gonorrhea, and Syphilis		RA & SCREEN (B)																		
a. Sexually Transmitted Infections Counseling		RA & SCREEN (B)																		
19. Skin Cancer Behavioral Counseling		COUNSELING (B)																		
20. Tobacco Use Counseling and Interventions		RA & SCREEN (A)																		
21. Tuberculosis Screening		RA & SCREEN (B)																		
E. Adult Immunizations																				
1. Given according to ACIP Guidelines		ASSESS AT EACH HEALTH ASSESSMENT																		
2. Vaccine Administration Documentation																				
3. Vaccine Information Statement (VIS) Documentation																				

LEGEND				
A	Recommended (likely significant benefit)	RA	Risk Assessment	Recommended for male & female
B	Recommended (likely moderate benefit)	SHA	Staying Healthy Assessment	Recommended for male & females with specific risk factors
C	Recommended (benefit is likely small)	BF	Bright Futures	Recommended for females
I	Insufficient to assess the balance of benefits and harms	VA	Visual Acuity	Recommended for females with specific risk factors
USPSTF	United States Preventive Services Task Force	AAP	American Academy of Pediatrics	Recommended for males with specific risk factors

NOTE: This tool is aligned with the Department of Health Care Services (DHCS) All Plan Letter 20-006, Medical Record Review Standards.

ADULT PREVENTIVE REVIEWER GUIDELINES

ADULT PREVENTIVE REVIEWER GUIDELINES	
	REVIEWER NOTES
A. Initial Health Assessments (IHA) Includes H&P and IHEBA	
1. H&P	Hx of present illness, past medical hx, allergies, medications, social hx, review of systems, comprehensive physical and mental status, dx and plan of care. If H&P not found within those 120 days of enrollment document the reason and contact attempts.
2. IHEBA	Verify that the IHEBA (ie. SHA) was reviewed by provider.
B. Periodic Health Evaluation according to USPSTF	
Health evaluation and plan consistent with patient needs	
C. Subsequent IHEBA	
Verify that the IHEBA (ie. SHA) was reviewed by provider. Adult and Senior SHA administered every 3-5 y.	
D. Adult Preventive Care Screenings	
1. Abdominal Aneurysm Screening	Single screening for abdominal aortic aneurysm by ultrasonography in men 65-75 who have ever smoked.
2. Alcohol Misuse: Screening and Behavioral Counseling	Indicated if patient answers 'Yes' to alcohol question in IHEBA or any time PCP identifies misuse. Provider must: 1. Refer to AOD program in county for treatment 2. Administer AUDIT or AUDIT-C screening tool 3. Complete expanded screening annually (or more if clinically necessary) 4. Offer behavioral counseling
3. Breast Cancer Screening	Mammo q 1 or 2 years on every women ages 50 to 75. Document if double mastectomy.
4. Cervical Cancer Screening	Women age 21 to 65 need a pap smear q 3 years. Women 30 to 65 cytology with HPV q 5 years. Hysterectomy should be documented.
5. Colorectal Cancer Screening	Age 50 to 75- Annual FOBT, sigmoidoscopy q 5 years or colonoscopy q 10 years.
6. Depression Screening	PHQ at every well visit if answer yes to SHA question related to depression.
7. Diabetic Screening	Ages 40 to 70 who are overweight or obese. Screen using A1c, fasting glucose or oral glucose tolerance test.
a. Comprehensive Diabetic Care	Behavioral intervention. A1c q 3 months, retinal eye exam (every other year if normal), check nephropathy, BP control.
8. Dyslipidemia Screening	Adults 40 to 75 should get lipid screening.
9. Folic Acid Supplementation	All women who are planning or capable of pregnancy should take daily supplement containing 0.4 to 0.8 mg (400 to 800 µg) of folic acid.
10. Hepatitis B Screening	Only for pt with high risk for infection: born in countries with high HBV infections, HIV-positive, IDU, MSM, contact with persons with HB.
11. Hepatitis C Screening	Pt born between 1945 and 1965, current or hx of injecting drug, long term hemodialysis, pt who received clotting factor before 1987, HIV infected, abnormal ALT, recipient of transfusion of transplan before 1992. Test for anti-HCV, if reactive test HCV RNA.
12. High Blood Pressure Screening	
13. HIV Screening	At each well visit for patients 15 to 65 years old. Pt with high risk should be tested, offered pre-exposure prophylaxis and reassessed annually.
14. Intimate Partner Violence Screening	Refers to physical, sexual or psychological harm by a current or former partner or spouse. It also includes neglect, abandonment, financial or material exploitation and self-neglect. Tools: HITS, OAS/OVAT, STaT, HARK, CTQ-SF and WAST
15. Lung Cancer Screening	Annually with low-dose computed tomography in adults ages 55 to 80 who have 30 pack-year smoking hx and are still smoking or quit within the past 15 years.
16. Obesity Screening	Include weight and BMI. Counseling on diet, exercise or both along with behavior intervention in obese adults.
17. Osteoporosis Screening	DEXA scan for postmenopausal women younger than 65 years old.
18. Sexually Transmitted Infection (STI) Screening including Chlamydia, Gonorrhea, and Syphilis	Chlamydia & Gonorrhea- All sexually active women under 25, of those with new or multiple sex partners, MSM or person with HIV shall screen annually. Syphilis- MSM or person with HIV shall screen annually. Trichomonas- women who are IV users, exchanging sex for payment, HIV+, hx of STD Herpes- men and women who have multiple sex partners, HIV+ and MSM.
a. Sexually Transmitted Infections Counseling	Adults at increased risk of STI.
19. Skin Cancer Behavioral Counseling	Counseling on minimizing exposure to UV radiation for patients 6 months to 24 years with fair skin.
20. Tobacco Use Counseling and Interventions	Screen at each well visit. If pt answers yes to SHA provider shall document prevention and/or cessation services.
21. Tuberculosis Screening	Risk of exposure to TB assessed at each health assessment.
E. Adult Immunizations	
1. Given according to ACIP Guidelines	Td/Tdap q 10 yrs, flu annually, pneumo starting at 65, zoster starting at 50, varicella and MMR.
2. Vaccine Administration Documentation	The name, manufacturer, and lot number of each vaccine given is recorded in the medical/electronic record or on medication logs, including immunization registries.
3. Vaccine Information Statement (VIS) Documentation	Date the VIS was given (or presented and offered) and the VIS publication date are documented.